

OGE Form 278e (Updated Jan. 2019) (Expires 12/31/21)

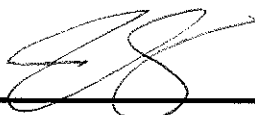
U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

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UNITED STATES OFFICE OF
GOVERNMENT ETHICS
★
Preventing Conflicts of Interest
in the Executive Branch

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
Castro	Julián		Candidate for President	
Other Federal Government Positions Held During the Preceding 12 Months:				
Name of Congressional Committee Considering Nomination (Nominees only):				
Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:				
Signature: 			Date: 4/11/19	
Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)				
Signature:			Date:	
Other Review Conducted By:				
Signature:			Date:	
U.S. Office of Government Ethics Certification (if required):				
Signature:			Date:	
Comments of Reviewing Officials:				

OFFICE OF
GENERAL COUNSEL

Instructions for Part 1

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name					Page Number	
Julían Castro					1	
Part 1: Filer's Positions Held Outside United States Government						
#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	University of Texas	Austin, TX	Governmental	Faculty	9/2017	8/2018
2.	Common Sense Media	San Francisco, CA	Nonprofit	Board member	5/2017	3/2019
3.	LBJ Foundation	Austin, TX	Nonprofit	Board member	4/2017	Present
4.	Inter American Dialogue	Washington, DC	Nonprofit	Board member	8/2018	Present
5.	Voto Latino	Washington, DC	Nonprofit	Board member	1/2018	12/2018
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Instructions for Part 2

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Filer's Name Julían Castro					Page Number 2
Part 2: Filer's Employment Assets & Income and Retirement Accounts					
#	Description	EIF	Value	Income Type	Income Amount
1.	Teacher retirement system of Texas, defined benefit plan, (value not readily ascertainable): eligible for \$3,335/mo. at age 70.5	N/A			None (or less than \$201)
2.	University of Texas, deferred compensation, cash receivable	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.	University of Texas	N/A		Salary	\$105,878.25
4.	"An Unlikely Journey," Little, Brown and Company.	N/A		Advance	\$92,500
5.	WME IMG, LLC (Speaker's Bureau)	N/A			
6.	5.1 Association of Art Museum Directors	N/A		Honorarium	\$5,000
7.	5.2 University of Indianapolis - 03/02/2018	N/A		Honorarium	\$20,000
8.	5.3 Hillsborough Community College - 03/26/2018	N/A		Honorarium	\$21,000
9.	5.4 National School Boards Association - 04/09/2018	N/A		Honorarium	\$20,000
10.	5.5 Texas Diversity Council - 04/12/2018	N/A		Honorarium	\$12,500
11.	5.6 Mercy Housing - 10/12/2018	N/A		Honorarium	\$10,000
12.	5.7 CHI St. Joseph's Children's Health - 10/23/2018	N/A		Honorarium	\$25,000
13.	5.8 Towson University - 11/08/2018	N/A		Honorarium	\$15,000
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Instructions for Part 3

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Filer's Name				Page Number
Julián Castro				3
Part 3: Filer's Employment Agreements and Arrangements				
#	Employer or Party	City/State	Status and Terms	Date
1.	University of Texas	Austin, TX	I will continue to participate in the Teachers Retirement System defined benefit plan.	9/2017
2.	University of Texas	Austin, TX	I will receive a future amount of \$8,387.58.	9/2017
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Instructions for Part 4

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Filer's Name			Page Number
Julián Castro			4
Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year			
#	Source Name	City/State	Brief Description of Duties
1.	N/A		
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Instructions for Part 5

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Filer's Name				Page Number	
Julán Castro				5	
Part 5: Spouse's Employment Assets & Income and Retirement Accounts					
#	Description	EIF	Value	Income Type	Income Amount
1.	Teacher Retirement System of Texas, defined benefit plan, (value not readily ascertainable)	N/A			None (or less than \$201)
2.	Harlandale Independent School District	N/A		Salary	
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Instructions for Part 6

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Filer's Name					Page Number
Julián Castro					6
Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
1.	Residential real estate, San Antonio, TX	N/A	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000
2.	U.S. bank #1 (cash)	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
3.	U.S. bank #2 (cash)	N/A	\$1,001 - \$15,000	Interest	None (or less than \$201)
4.	Northwestern Mutual Fund Account - General Money Market Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.	Northwestern Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
6.	Transamerica Premier Life Insurance Company, variable life	No			
7.	6.1 TransAmerica Morgan Stanley small/mid cap value	Yes	\$1,001 - \$15,000		None (or less than \$201)
8.	6.2 TransAmerica WMC Diversified Growth VP	Yes	\$1,001 - \$15,000		None (or less than \$201)
9.	6.3 TransAmerica Asset Allocation Growth VP	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.	6.4 RansAmerica International Moderate Growth VP	Yes	\$1,001 - \$15,000		None (or less than \$201)
11.	6.5 TransAmerica Morgan Stanley Mid Cap Growth VP	Yes	\$1,001 - \$15,000		None (or less than \$201)
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Instructions for Part 7

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Filer's Name				Page Number
Julián Castro				7
Part 7: Transactions				
#	Description	Type	Date	Amount
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Instructions for Part 8

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Filer's Name						Page Number
Julián Castro						8
Part 8: Liabilities						
#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Generations Federal Credit Union	Personal Loan	\$10,001 - \$15,000	2018	9.75	On Demand
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Instructions for Part 9

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Filer's Name			Page Number	
Julián Castro			9	
Part 9: Gifts and Travel Reimbursements				
#	Source Name	City/State	Brief Description	Value
1.	N/A			
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